

Peter A. Sachs

Shareholder

Florida Bar Board Certified
Civil Trial & Business Litigation Attorney

Fellow of the American College of Trial
Lawyers

Contact

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Location

505 South Flagler Drive
Suite 1100
West Palm Beach
Florida 33401

Education

J.D., Duke University
B.A., Emory University, *cum laude*

Admissions

The Florida Bar
U.S. Supreme Court
U.S. Court of Appeals, Eleventh Circuit
U.S. District Court, Southern District of
Florida
U.S. District Court, Middle District of Florida



Peter Sachs, Jones Foster Board Member and Shareholder, represents individuals and institutions in the prosecution and defense of complex trust and estate, guardianship, and commercial litigation matters. He advises trust companies and banks regarding fiduciary duties as personal representatives and trustees under Florida law.

Peter is a Fellow of the **American College of Trial Lawyers** (ACTL) and is certified by the National Board of Trial Advocacy. He is double Board Certified by **The Florida Bar** in the areas of Civil Trial and Business Litigation, an honor granted only to lawyers who have been determined by their peers and the judiciary to possess special knowledge, skills and proficiency, and professionalism and ethics in the practice of law.

Peter shares his extensive knowledge and insight into the complexity of familial relationships through published articles and speaking engagements on the topics of will, guardianship, and trust contests, land trust litigation, the parol evidence rule, removal to Federal Court, pre-judgment remedies, and challenges to charitable gifts and bequests. He holds leadership roles in several industry and community organizations, including Chair of the ACTL Attorney-Client Relationship Committee and Board Member for the Legal Aid Society of Palm Beach County and the Alzheimer's Community Care organization. He served as Past Chair of The Florida Bar's Civil Procedure Rules Committee and the Probate Rules Committee.

Peter is consistently recognized as a preeminent attorney in his area of practice by peer-review publications including *Florida Super Lawyers* and *The Best Lawyers in America*. He was named by *The Best Lawyers in America* as 2020 "Lawyer of the Year" for Trusts & Estates Litigation in West Palm Beach, an honor conferred upon a single outstanding lawyer for each specialty and location, based upon the highest overall peer-feedback.

Experience Highlights

Successful Defense of Publicly Traded Company in Defective Product

Dispute

Representation of a publicly traded company in the oil and gas industry in jury trial and appellate proceedings against international shipping company in a multimillion-dollar claim relating to the supply of allegedly defective products and services.

\$70 Million Trust Contest

Representation of surviving spouse in \$70 million trust contest against children of first marriage, which resulted in client receiving over 90% of the trust residue.

Multiple Charitable Organization Defense of \$100 Million Estate Proceeding

Representation of seven charitable organizations in a \$100 million estate proceeding in defending a claim which would have resulted in the charities receiving no residuary distributions. The claim was settled, resulting in the charities receiving an amount in excess of \$30 million, almost 95% of the residue.

Undue Influence and Return of Funds in Will Dispute

Representation of two siblings as personal representatives of their father's \$25 million estate. Successfully defended an attack of the decedent's will by his surviving spouse, resulting in a judgment finding the surviving spouse guilty of undue influence and ordering the return of funds misappropriated by her during the final months of the decedent's life.

\$7 Million in Damages Awarded for Improper Sale of Annuity Contracts

Representation of trustees in successfully prosecuting a claim against a brokerage firm for the improper sale of \$30 million in annuity contracts to an elderly couple, receiving a jury award of over \$7 million in compensatory and punitive damages.

Successful Defense of Claims of Breach of Trust and Fiduciary Duty

Successful defense of testator's daughter and attorney in fact at trial and in appellate proceedings against claims of breach of trust and breach of fiduciary duty associated with the administration of the testator's multi-million dollar revocable trust.

Successful Defense of Validity of Last Will and Testament

Representation of personal representative in successfully defending the validity of the decedent's Last Will and Testament against claims of undue influence and lack of testamentary capacity.

Honors & Distinctions

The Best Lawyers in America

Commercial Litigation, 2019-Present

Trust and Estates Litigation, 2011-Present

Lawyer of the Year, West Palm Beach, Trusts & Estates Litigation, 2020

Florida Super Lawyers

Estate & Trust Litigation, 2006-Present

Palm Beach Illustrated

Top Lawyers, Trust & Estates, 2018, 2021-Present

Florida Trend
Legal Elite, 2012

Martindale-Hubbell AV® Peer Review Rated

Affiliations

American College of Trial Lawyers

Attorney-Client Relationship Committee, Chair, 2017-Present

Palm Beach County Bar Association

Circuit Civil Practice Committee, Member, 2006, 2017-Present
Estate & Probate CLE Committee, Member, 2010, 2017-Present
Probate & Guardianship Practice Committee, Past Member

Legal Aid Society of Palm Beach County

Board Member, 2020-Present

Trustbridge Hospice Foundation

Board of Directors, 2021-2023
Planned Giving Committee, Chair, 2016-Present

Alzheimer's Community Care

Board of Directors, 2018-Present

The Florida Bar

Civil Procedure Rules Committee, Past Chair
Probate Rules Committee, Past Chair
Probate & Trust Litigation Committee, Past Member

U.S. District Court for the Southern District of Florida

Ad Hoc Committee on Rules and Procedures Committee, Member, 2004-2012

Center for Children in Crisis

Director, 2002-2005

Chamber of Commerce of the Palm Beaches

Board of Directors, Chair, 1999-2000

Leadership Palm Beach County

Graduate, 1992