

## Evan A. Sanchez

### Associate

### Contact

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### Location

505 South Flagler Drive  
Suite 1100  
West Palm Beach  
Florida 33401

### Education

LL.M., Taxation, University of Florida Levin College of Law

J.D., Florida International University College of Law, *cum laude*

B.S., Florida State University, *magna cum laude*

### Admissions

The Florida Bar



Evan Sanchez is a member of Jones Foster's **Corporate & Tax** and **Private Wealth, Wills, Trusts & Estates** teams. Evan focuses his practice on private wealth planning, tax, and corporate matters, with an emphasis on advising high-net-worth individuals and families, fiduciaries, business owners, and closely held businesses on sophisticated estate planning, wealth preservation, business succession, trust and estate administration, asset transfers, and other transactional matters. He works closely with clients and their advisors to develop and implement integrated strategies, including sophisticated estate planning structures, to address complex tax, business, and wealth-planning objectives.

He also assists fiduciaries and beneficiaries with trust and estate administration matters, including tax and business considerations that arise in the administration and transfer of complex assets.

In addition, Evan advises clients on the tax and business considerations associated with closely held businesses and complex transactions. His transactional experience includes mergers and acquisitions, private equity transactions, reorganizations, entity restructurings, partnership and corporate tax matters, entity formation, dissolutions, buy-sell agreements, and corporate governance. Evan brings a multidisciplinary perspective to these matters, helping clients navigate the intersection of business, tax, and wealth-planning considerations throughout the life cycle of a business.

Evan graduated *cum laude* with a Juris Doctor from Florida International University College of Law and went on to earn a Master of Laws (LL.M.) in Taxation from the Graduate Tax Program at the University of Florida Levin College of Law. During his law school studies, Evan was an Articles Editor on the executive board of the *FIU Law Review* and served as Treasurer of the Tax Law Society. He is also the recipient of a CALI Award in Seminar: Banking Law & Regulation. Evan gained valuable experience as a Private Client Services Intern at the West Palm Beach affiliate of a global advisory firm providing tax, valuation, financial, and consulting services to high-net-worth individuals and family offices.

### Experience Highlights

## **\$60 Million Stock Sale of Marine Consulting Firm**

Seller representation of an international environmental consulting firm providing services to offshore energy firms and government entities with an original transaction value of approximately \$60 million to a subsidiary of a foreign entity.

## **Type F Reorganization as Part of Sale of HOA**

### **Management/Landscaping Corporation**

Representation of a Florida-based HOA management and landscaping corporation with tax-free Type F reorganization as part of a sale transaction to a foreign entity and related aspects involving a failed S corporation election due to an inadvertent failure to file beyond Rev. Proc. 2013-30 relief.

## **\$16 Million Stock Sale of South Florida-based Construction Company to Key Employee**

Representation in sale of a wholly owned Florida-based construction company to key employee for \$16 million involving purchase price allocation to goodwill and intellectual property.

## **Trustee Succession of Multiple Irrevocable Trusts and Winding-Up of Florida Family Limited Partnership**

Representation of co-trustee with regard to nomination of successor co-trustees of multiple irrevocable trusts and winding-up of Florida family limited partnership (FLP) and its corporate general partner.

## **Complex Gifting of Operating Companies to Intentionally Defective Grantor Trusts**

Representation of business owner in gift/sale transaction involving a seed gift of interest in operating companies to intentionally defective grantor trusts (IDGT) and subsequent sale to freeze the value of estate assets in exchange for promissory notes.

## **Affiliations**

### **The Florida Bar**

Tax Section

Young Lawyers Division

### **Palm Beach County Bar Association**

Young Lawyers Section

### **Palm Beach Tax Institute**

Member, 2025-Present

### **East Coast Estate Planning Council**

Member, 2025-Present

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Young Friends of the Historical Society of Palm Beach County  
Member, 2025-Present

Young Friends of the Norton Museum of Art  
Member, 2025-Present

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