

## David E. Bowers

### Shareholder

Florida Bar Board Certified  
Tax Attorney

### Contact

dbowers@jonesfoster.com  
561 650 0451

### Location

505 South Flagler Drive  
Suite 1100  
West Palm Beach  
Florida 33401

### Education

LL.M., University of Florida  
J.D., Ohio Northern University  
B.A., Olivet College, cum laude

### Admissions

The Florida Bar  
U.S. Tax Court



David Bowers, Chair of the Firm's Corporate & Tax Practice Group, has over thirty years of experience in complex tax, trusts and estates, and business planning. David is a Florida Bar Board Certified specialist in Tax and has extensive experience in estate planning, pension and profit sharing plans, non-qualified deferred compensation plans, and business transactions.

David has a unique ability to take complex tax concepts and make them understandable. He leverages his knowledge to develop practical solutions for his clients, many of whom he has developed decades-long relationships with as a trusted legal advisor in all aspects of their individual, family, and business needs.

David is consistently selected by his peers for inclusion in *The Best Lawyers in America*. He is actively involved in a number of industry organizations and was awarded the Gerald T. Hart Outstanding Florida Tax Attorney of the Year Award in 2016 by The Florida Bar in recognition of his major contributions to the advancement of the practice of tax law.

### Experience Highlights

#### Multi-Generational Family Corporation Dispute and Reorganization

Representation of a large, multi-generational family corporation in a family dispute, resulting in redemption of family shareholders and establishing a tax-free reorganization to shift the disputing family members into separate organizations.

#### Estate Tax Return Audits

Representation of numerous estates in connection with audits of their estate tax returns and settlement of complex issues regarding partnerships, limited liability companies, and applicable discounts.

#### Sale of Physician Groups to Publicly Traded Companies

Representation of numerous physician groups in the sale of their

practices to publicly traded companies and hospitals.

### **Corporate Contracts for Medical Groups**

Representation of numerous medical groups in connection with employment, outsourcing, and vendor contracts with hospitals and medical personnel, including radiologists, pathologists, and emergency room physicians.

### **Manufacturing Firm Allocation of Purchase Price to Intellectual Property**

Representation of a large, out-of-state family manufacturing firm acquired by a publicly traded corporation involving allocation of purchase price to goodwill and intellectual property.

### **Estate Tax Planning to Protect Retirement Funds**

Representation of numerous clients with large retirement plan accumulations; plan for the distribution of retirement assets to minimize taxes and increase creditor protection for their children and grandchildren.

### **Acquisition of a \$15 Million Car Dealership**

Representation in the acquisition of a \$15 million South Florida car dealership that involved complex tax allocation and real estate issues.

### **Estate Tax Consequences for Beneficiaries of Non-U.S. Citizen**

Representation of beneficiaries of a non-U.S. citizen's domestic estate involving cross-border tax consequences, including foreign trust issues.

## **Honors & Distinctions**

### **The Best Lawyers in America**

Employee Benefits (ERISA) Law, 1995–Present

Tax Law, 1999–Present

Trusts & Estates, 2007–Present

Tax Lawyer of the Year, West Palm Beach, 2014

Florida Super Lawyers, 2006-2019

### **Palm Beach Illustrated**

Top Lawyers, Labor & Employment Law, 2019

Top Lawyers, Tax Law and Trust and Estates, 2018

**The Florida Bar Tax Section**, Gerald T. Hart Outstanding Florida Tax Attorney of the Year, 2016-2017

**South Florida Legal Guide**, Top Lawyers, 2010, 2015, 2016, 2017

**Florida Trend**, Legal Elite, 2013

**Martindale-Hubbell**, AV® Peer Review Rated

## **Affiliations**

**University of Florida Law Center Association**  
Board of Trustees, 2012-2017

**The Florida Bar**  
Tax Section Chair, 1999-2000

**The Florida Bar Tax Law Certification Committee**  
Chair, 1996-1997

**The Florida Bar Tax Law Certification Committee**  
Committee Member, 1992-2002

**The Florida Bar Tax Section**  
Member, 1984-Present

**Florida Tax Institute**  
Operating Board Member, 2014-Present

**Palm Beach Tax Institute**  
Chair, 1991-1992

**Palm Beach County Fringe Benefit Council**  
President, 1986-1989

**Palm Beach County Estate Planning Council**  
Member

**Rehabilitation Center for Children and Adults**  
Professional Endowment Committee, Chairman, 2018

**University of Florida Law Center Association**  
Florida Alumni Tax Advisory Committee (FATAC) Committee Member  
2016-Present

**University of Florida Law Center Association**  
Florida Alumni Tax Advisory Committee (FATAC), Chair 2018-Present

**Dreyfoos School of the Arts Foundation**  
Board Member, 2002-2006