

## Alexander M. Parthemer

### Associate

### Contact

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561 650 0412

### Location

505 South Flagler Drive

Suite 1100

West Palm Beach

Florida 33401

### Education

LL.M., Taxation, University of Florida Fredric  
G. Levin College of Law

J.D., Stetson University College of Law, *cum  
laude*

MBA, Stetson University School of Business  
Administration, with academic honors

B.S., Florida Gulf Coast University

### Admissions

The Florida Bar



Alex Parthemer, a member of Jones Foster's **Private Wealth, Wills, Trusts & Estates** and **Corporate & Tax** teams, focuses his practice in the areas of estate planning, probate and trust administration, tax planning, business planning, and transactional corporate law.

Alex works with individual clients and families to develop personalized estate plans for asset protection and distribution while minimizing estate, gift, and generation-skipping transfer (GST) tax impact. He also has significant experience in preparing estate and gift tax returns, trust and estate income tax returns, as well as partnership income and individual income tax returns.

In addition, Alex's background in complex tax planning uniquely positions him to represent business owners and family offices in a wide range of corporate matters, including corporation, LLC, and LP entity formation, mergers and acquisitions, buy-sell agreements, dissolutions, tax-free reorganizations, conversions, and annual filings. He has experience in guiding private foundations and public charities from the formation stage including the application for tax-exempt status (Form 1023) through name changes, director and/or trustee changes, administration issues, and related activities.

Alex is a member of The Florida Bar's Tax Section and Real Property, Probate & Trust Law Section. He holds a Master of Laws degree (LL.M.) in Taxation from the Graduate Tax Program at the University of Florida.

### Affiliations

#### The Florida Bar

Member, Tax Section, 2015-Present

- Transfer Tax Subcommittee of the Washington D.C. Committee, 2024-

Present

Member, Real Property, Probate & Trust Law Section, 2015-Present

Member, Young Lawyers Division, 2015-Present

**Palm Beach County Bar Association**

Member, Young Lawyers Section, 2024-Present

Member, 2024-Present

**Palm Beach Tax Institute**

Member, 2024-Present

**American Bar Association**

Member, Taxation Section, 2015-2018, 2021-Present

Estate Planning Committee

Business Succession Planning Committee

Estate & Gift Taxes Committee

Pass-Through Entities Committee

Member, Real Property, Trust and Estate Law, 2015-2018, 2021-Present

Estate & Gift Tax Committee

TE Charitable Planning and Organizations Group

TE Income and Transfer Tax Planning Group

TE Non-Tax Estate Planning Considerations Group

Asset Protection Planning

Member, Young Lawyers Division, 2015-2018, 2021-Present

**Philanthropy Tank**

Member, Student Grant Review Committee, 2024-Present

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